

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 6, 2012

REGISTRATION NO.: 26069

BONDS ISSUED BY: Clearwater R-I School District

AMOUNT OF ISSUE: \$2,615,947.00 (Series 2012A)
(a portion of \$3,000,000 authorized)

COUNTY: Wayne, Madison
and Reynolds

DATE OF ISSUE: July 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, equipping and furnishing a new multi-purpose room, classrooms, cafeteria, commons area, and office space at the Elementary School; to complete the installation of energy efficiency improvements to the High School and Middle School for the heating, ventilation, electrical and air conditioning systems; to replace the bleachers in both gymnasiums and renovate the old gymnasium; to the extent funds are available, to complete other repair and renovation improvements to the existing facilities of the District; and issue bonds, some of which may include Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity	Mandatory Redemption*
0.500 %	\$ 5,947.00	03/01/2013	
0.900 %	125,000.00	03/01/2016	
1.050 %	130,000.00	03/01/2017	
1.200 %	135,000.00	03/01/2018	
1.400 %	140,000.00	03/01/2019	
1.650 %	140,000.00	03/01/2020	
1.850 %	145,000.00	03/01/2021	
2.000 %	145,000.00	03/01/2022	
2.150 %	150,000.00	03/01/2023	
2.400 %	150,000.00	03/01/2024	
2.500 %	155,000.00	03/01/2025	
2.700 %	160,000.00	03/01/2026	
2.900 %	160,000.00	03/01/2027	
	165,000.00	03/01/2028	*
	170,000.00	03/01/2029	*
	175,000.00	03/01/2030	*
	180,000.00	03/01/2031	*
	185,000.00	03/01/2032	*
3.250 %	875,000.00	03/01/2032	

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity (provided, however, that one Bond is authorized in the denomination of \$5,947), at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,578,943.00

INTEREST RATE: 2.7981%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$63,116,028.00

INDEBTEDNESS: (Including this issue) \$3,490,000.00

NOTICE OF ELECTION: Published in the Wayne County Journal-Banner on March 22 and March 29, 2012;
Published in the Reynolds County Courier on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 709 No - 210

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable